MARKET AT A GLANCE

Monday, 25 August 2025



Indices Update

Intraday Technical Outlook

Indices	Rate	% Chg
Dow Jones	45631.74	1.89
Shanghai	3855.68	0.78
Sensex	81306.85	0.00
MSCI Asia Pacific	212.625	0.64

Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	

Technical Commentary

Currencies

Currencies	Rate	% Chg
USDINR	87.342	0.02
EURUSD	1.1694	-0.18
USDJPY	147.39	0.31
Dollar Index	97.964	0.25

Silver	As long as prices stay above \$35.50 prices likely to stay
LBMA Spot	firm.



Outlook

Crude Oil NYMEX

MCX

Instruments

Break above \$68 likely to extend rallies. Else, choppy trading expected the day.

Technical Commentary



Outlook

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3365.10	-0.38
Silver (\$/oz)	38.81	-0.62
NYMEX Crude Oil (\$/bbl)	63.62	-0.06
NYMEX NG (\$/mmbtu)	2.649	-1.82
COMEX Copper (\$/Lbs)	4.4825	-0.01
LME NICKEL (\$/T)	15100	0.20
LME LEAD (\$/T)	1992	1.12
LME ZINC (\$/T)	2806	1.39
I MF ALLIMINILIM (S/T)	2622	1.12

Gold KG Aug	Prices remain choppy but chances for recovery upticks.
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Crude Oil

Silver KG

Sep

may continue recovery rallies.

While above Rs 5400 expect mild recovery upticks for

Further correction is seen only below Rs 112000. If not



Natural Gas

Sep

While prices stay below the support of Rs 250 intraday outlook mostly on the weaker side.



Copper Aug

If Rs 870 hold downside, expect mild recovery upticks for the day.



Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	99867	0.01
Silver mini	116231	0.32
Crude oil	5527	-0.81
Natural Gas	231.6	-1.81
Copper	882.96	0.27
Nickel	1870.00	0.00
Lead	181.34	0.63
Zinc	268.08	0.40
Aluminium	254.00	0.97

Nickel	Prices remain choppy with nil volume
Aug	Frices remain choppy with hit votaine.

the day.



ZincM Aug

Break above Rs 267 would continue rallies. If not may see corrective selloffs.



LeadM Aug

If unable to break above Rs 183 expect weakness for the day.



AluminiumM Aug As long as the stiff support of Rs 248 remain undisturbed, expect recovery rallies for the day.





Monday, 25 August 2025 MCX TECHNICAL LEVELS **S1** COMMODITY **S2 S3 Pivot R1** R2 R3 **GOLD OCT5** 99552 98719 98271 100000 100833 101281 102114 99086 98316 97871 99531 100301 100746 GOLDM SEP5 101516 79396 78334 79796 80458 80858 **GOLD GUINEA AUG5** 78734 81520 **BULLION SILVER SEP5** 114034 111831 110663 115202 117405 118573 120776 SILVERM AUG5 115324 113204 112104 116424 118544 119644 121764 SILVER MIC AUG5 116426 117853 119722 114557 113130 111261 109834 **COPPER AUG5** 884.2 880.3 878.1 886.4 890.3 892.5 896.4 **LEAD AUG5** 180.5 180.7 181.3 179.9 179.7 179.1 178.9 **BASE METALS** ZINC AUG5 266.7 264.2 262.4 268.5 271.0 272.8 275.3 250.2 249.2 254.1 **ALUMINIUM AUG5** 251.7 252.7 255.1 256.6 **NATURALGAS AUG5** 227.8 220.4 239.2 243.2 231.8 250.6 254.6 **ENERGY** 5522 5494 5575 5600 5628 **CRUDE OIL SEP5** 5547 5653 **INDICES** MCX BULLDEX 23247 23029 22914 23362 23580 23695 23913 GLOBAL BENCHMARKS 3317.4 3308.2 **100 GOLD AUG25** 3331.1 3340.3 3354.0 3363.2 3376.9 **SILVR 5000 AUG25** 37.17 37.14 37.07 37.24 37.27 37.34 37.37 62.79 NYMEX/COMEX LIGHT CRUDE OCT5 63.41 63.05 63.67 64.03 64.29 64.65 2.91 **NAT GAS SEP25** 2.65 2.60 2.52 2.73 2.78 2.86 **HG COPPER AUG25** 4.43 4.42 4.42 4.43 4.44 4.44 4.45 2983 2922 2923 2982 3043 3103 ZINC 3042 **LME** 2073 2067 LEAD 2017 2023 2123 2117 2173

2668

ALUMINIUM

2622

2629

2661

2707

2700

2746

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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